



NEW YORK STATE DEPARTMENT OF TAXATION & FINANCE
OFFICE OF REAL PROPERTY TAX SERVICES

**RENEWAL APPLICATION FOR PARTIAL TAX EXEMPTION
FOR REAL PROPERTY OF SENIOR CITIZENS
(AND FOR ENHANCED SCHOOL TAX RELIEF (STAR) EXEMPTION)**

To be filed with your local assessor by Taxable Status Date
Do not file this form with the Office of Real Property Tax Services.

Telephone No. _____
Day () _____
Evening () _____
Email address (optional) _____

Name and address of applicant

1. Property identification (see tax bill or assessment roll)
Tax map number or section/block/lot _____
2. Since filing your application last year, fully describe in the lines below any changes in:
 - a. title to the property (due to death, addition or deletion of owner);
 - b. legal residence or occupancy of the property (e.g. confinement of owner in hospital or nursing home, divorce, legal separation or abandonment by spouse); or
 - c. use of residence for other than residential purposes (store, office, farm, etc.).
 - d. State whether any children of owners, tenants or leaseholders living on the premises attend public school grades K-12, and, if so, give the name and location of the school or schools. If a child or children attending public school grade K-12 are living on the premises, state whether such child or children were brought into the property in whole or in substantial part for the purpose of attending a particular school within the school district.

Check here if there has been no change in items, a, b, c and d above.

Explanation of changes that have occurred as indicated in Question #2 (attach additional sheets if necessary). _____

3. Did the owner or spouse file a federal or New York State income tax return for the preceding year? Yes No IF YES, attach a copy of the return(s)
- 4.a. The income of each owner and spouse of each owner for the calendar year immediately preceding the date of application must be set forth on following page, except for an owner who is absent from the residence due to divorce, legal separation or abandonment. Attach additional sheets if necessary. Income does **NOT** include gifts, inheritances, a return of capital, proceeds of a reverse mortgage (although interest or dividends realized from the investment of such proceeds are income), reparation payments to victims of Nazi persecution, or monies earned through employment in the Federal Foster Grandparent Program. Note that if your income exceeds the locally applicable income ceiling, your application will be considered for enhanced STAR purposes. However, if you have not submitted income information for the year required for enhanced STAR purposes, you may need to submit form RP-425.

**PLEASE COMPLETE THIS SIDE BEFORE RETURNING TO THE
ASSESSOR'S OFFICE**

Source of Income	Owner	Spouse	Total
Social Security	\$ /year	\$ /year	\$
Pension	\$ /year	\$ /year	\$
Wages	\$ /year	\$ /year	\$
Railroad Retirement	\$ /year	\$ /year	\$
Veterans Comp	\$ /year	\$ /year	\$
Bank Interest	\$	\$	\$
Dividends	\$	\$	\$
IRA Interest	\$	\$	\$
Rental Income	\$	\$	\$
Annuities	\$	\$	\$
Capital Gains	\$	\$	\$
Gambling Winnings	\$	\$	\$
Miscellaneous	\$	\$	\$
	\$	\$	
Total Income			\$

I certify that all statements made on this application are true and correct to the best of my belief and I am not receiving exemptions on any other property in New York or any other state. I understand that any willful false statement of material fact will be grounds for disqualification from further exemption for a period of 5 years and a fine of not more than \$100.

Signature _____ Marital Status _____ Phone _____ Date _____

Space Below for use of Assessor

Approved Disapproved

Assessor's Signature _____ Date _____

-Deadline to file applications is MARCH 1ST

-File by MAIL.

-Proof of 2013 (NOT 2014) income is required

SENIOR EXEMPTION RENEWAL APPLICATION

The following must be submitted by **MARCH 1ST**:

- 1) **Signed application:** back of form RP-467rnw (application enclosed)
- 2) **Copy of 2013 (NOT 2014) Federal Income Tax Return**, if one was filed – You must provide proof of income.
- 3) **Proof of income from the year 2013 (NOT 2014):** year end 1099 statements.
 - End of year Social Security statement
 - Railroad retirement (blue & green statement)
 - Veteran's compensation
 - Pensions
 - Wages
 - Interest on savings & annuities
 - Stock & insurance dividends
 - Rental Income
 - **IRA interest/dividends, NOT distribution**

Please note: Money taken out of an IRA is **NOT** considered income. However, all interest earned, even though you do **NOT** report it as income on your tax return **IS** considered income. Interest **IS** counted as income even if you do not withdraw any money from your IRA. You may obtain this information from the manager of your IRA account or from your **Account Activity Statements** mailed to you quarterly. We must see these statements to process your application.

4) **Separation/Divorce papers** (if applicable since last time filed).

5) **Death Certificate** (if applicable). If spouse has passed away since the last filing date (March 1st), only the income of the surviving spouse will be counted.

You **must renew** your application each year due to changes in your income and/or changes in the exemption income limits. Deadline is **MARCH 1ST**.

STAR Program Exemption: If you file this year and qualify for the senior citizen exemption (RP-467 or RP-467rnw), you will automatically receive the Enhanced Senior STAR. You do not have to file a separate STAR application.

Please complete both sides of the application & return by mail to:

Cheektowaga Assessor's Office
3301 Broadway, Cheektowaga, NY 14227 (716) 686-3563

Applications must be received by



MARCH 1ST 2015



Individual
Retirement
Accounts