



TOWN OF CHEEKTOWAGA

ASSESSOR'S OFFICE

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Jill M. Murphy, SCA
Assessor

RP-467

Low Income Senior Exemption Application Instructions

The following information is due to the Assessor's Office no later than **March 1, 2021:**

1. Complete & sign the RP-467 application.
 2. Provide one proof residency:
 - a. Driver's License (stickers on the back are not accepted)
 - b. Voter's Registration Card
 - c. Auto Registration
 - d. Current Paystub
 3. Proof that you are turning 65 prior to the end of 2020 or are already 65 years old.
 4. *Mobile Home Owners:* a copy of your bill of sale must accompany the application.
 5. Proof of your income earned in **2019** must accompany your application.
 - a. Federal Income Tax Return 1040 Form & New York State Tax Return IT-201
 - b. All Schedules attached to your 1040 Form & IT-201
 - c. Interest/Dividends/Capital Gains earned on any **IRA**
- ❖ If you **do not** file a tax return, please provide the following:
- a. Proof of non-filing from IRS (additional information available)
 - b. Social Security 1099 Statement
 - d. Railroad Retirement 1099
 - e. Veteran's Compensation Award Letter
 - f. Pension 1099
 - g. Rental Income Statement (if no Schedule E)
 - h. Business Income Statement (if no Schedule C)
 - i. Wage W-2
 - j. Interest Earned on Checking/Savings Accounts
 - k. Return on Stocks/Bonds
 - l. Annuities 1099 or Annuity Statement outlining income earned
 - m. The Interest/Dividends/Capital Gains earned on and **IRA**
 - n. Gambling Winnings
 - o. Any other sources of income

IRA Note: It is your responsibility to provide documentation showing the return on your investment. Interest/Dividends/Capital gains are considered income whether a distribution was received or not. **Without documentation, the entire IRA distribution is income**

To be eligible for the program your gross income must be under \$35,400
The application and all applicable income documentation are due to
the Assessor's Office no later than March 1, 2021!