



# TOWN OF CHEEKTOWAGA

## ASSESSOR'S OFFICE

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Jill M. Murphy, SCA  
Assessor

RP-467rnw

## Low Income Senior Exemption Renewal Application Instructions

The following information is due to the Assessor's Office no later than **March 1, 2021**:

1. Complete & Sign the RP-467rnw.
2. Proof of your income earned in **2019** must accompany your application.
  - a. Federal Income Tax Return 1040 Form & New York State Tax Return IT-201
  - b. All Schedules attached to your 1040 Form & IT-201
  - c. Interest/Dividends/Capital Gains earned on any **IRA**
- ❖ If you **do not** file a tax return, please provide the following:
  - a. Social Security 1099 Statement
  - c. Railroad Retirement 1099
  - d. Veteran's Compensation Award Letter
  - e. Pension 1099
  - f. Rental Income Statement (if no Schedule E)
  - g. Business Income Statement (if no Schedule C)
  - h. Wage W-2
  - i. Interest Earned on Checking/Savings Accounts
  - j. Return on Stocks/Bonds
  - k. Annuities 1099 or Annuity Statement outlining income earned
  - l. The Interest/Dividends/Capital Gains earned on and **IRA**
  - m. Gambling Winnings
  - n. Any other sources of income

**IRA Note:** It is your responsibility to provide documentation showing the return on your investment. Interest/Dividends/Capital gains are considered income whether a distribution was received or not. **Without documentation, the entire IRA distribution is income**

**To be eligible for the program your gross income must be under \$35,400**

**The application and all applicable income documentation are due to the Assessor's Office no later than March 1, 2021!**