



Application for Senior Citizens Exemption

For help completing this application, see Form RP-467-I, Instructions for Forms RP-467 and RP-467-Rnw. You must file this application with your local assessor by the taxable status date. Do not file this form with the Office of Real Property Tax Services.

Form with fields for: Name(s) of owner(s), Mailing address of owner(s), Location of property, City, village, or post office, State, ZIP code, Daytime contact number, Evening contact number, School district, Email address, Tax map number of section/block/lot, Name(s) of any non-owner spouse(s), Address(es) of primary residence(s) if different from above.

1 Indicate which documents you included with this application as proof of age of owners (see instructions):

Driver license [] Birth certificate [] Other (specify) [] _____

2 Date you acquired ownership of property (see instructions): _____

3 Indicate document included with application as proof of ownership (see instructions):

Deed [] Other (specify) [] _____

4 Do all the owners of the property presently occupy the premises as their legal primary residence? Yes [] No []
If Yes, skip to line 5.

4a Is an owner receiving medical care as an inpatient in a residential health care facility? Yes [] No []
If Yes, list the name and location of the facility.

4b Is the non-resident owner the spouse or former spouse of the resident owner? Yes [] No []
If No, skip to line 5.

4c Are they absent from the residence due to divorce, legal separation, or abandonment? Yes [] No []

5 Is any portion of the property used for purposes other than residential, such as commercial, or professional offices? Yes [] No []
If Yes, explain such use and describe the portion that is so used. _____

6 Did the owner or spouse file a federal income tax return for the applicable income tax year? (see instructions to determine the applicable income tax year) Yes [] No []
If Yes, attach copy of such return (if you did file a return or returns for the applicable income tax year, but do not have a copy, see the instructions).

If No, complete Form RP-467-Wkst, Income Worksheet for Senior Citizens Exemption. Any spouse or owner completing RP-467-Wkst should skip questions 7 through 7c

7 List the federal adjusted gross income (FAGI) (see instructions) of each owner and spouse of each owner for the applicable income tax year. Attach additional sheets if necessary. (See instructions to determine the applicable income tax year and the income to be included.)

A Name of owner(s)	B FAGI
7a Total FAGI of owner(s) (add column B)	7a

A Name of spouse(s) if not owner of property	B FAGI
7b Total FAGI of spouse(s) (add column B)	7b
7c Total FAGI of owner(s) and spouse(s) (add lines 7a and 7b)	7c

8 Total income from RP-467-Wkst. Enter 0 if not applicable. 8

~~9 If a deduction for unreimbursed medical and prescription drug expenses is authorized by any of the municipalities in which the property is located (see instructions), enter the unreimbursed medical and prescription drug costs (deduct any amounts reimbursed by insurance).~~ ~~9~~ Not Applicable

10 Of the income specified in line 8 of Form RP-467-Wkst how much, if any, was used to pay for an owner's care in a residential health care facility? Attach proof of amount paid; enter 0 if not applicable (see instructions). 10

Note: There are various adjustments to income regarding eligibility for this exemption. Some of the adjustments are subject to local option by your taxing jurisdictions (municipality, school district, and county). The assessor will determine your income after applying the adjustments available in your taxing jurisdictions.

11 Does a child (or children), including those of tenants or lessees, reside on the property and attend a public school, grades Pre-K through 12? Yes No
If Yes, complete lines 11a and 11b.

11a List the name and location of each school: _____

11b Was the child (or were the children) brought into the residence in whole or in substantial part for the purpose of attending a particular school within the school district? Yes No

I (we) certify that all statements made on this application are true and correct to the best of my (our) belief. I (we) understand that any willful false statement of material fact will be grounds for disqualification from further exemption for a period of five years, as well as a fine.

Signature (If more than one owner, all must sign)	Marital status	Phone number	Date

For Assessor's Use Only

Date application filed _____

Exemption applies to taxes levied by or for:

Action on application: Approved Disapproved

Proof of age submitted

Proof of ownership submitted

Proof of income submitted

Town _____ %

County _____ %

School _____ %

Village _____ %

City _____ %

Assessor's name (<i>print</i>)	
Assessor's signature	Date



TOWN OF CHEEKTOWAGA

ASSESSOR'S OFFICE

3301 Broadway Street
Cheektowaga, NY 14227
Phone: (716) 686-3440
Fax: (716) 686-3550

Email: assessmentoffice@tocny.org
www.tocny.org

Michael Milks
Assessor

RP-467

Senior Citizen Exemption Application Instructions

The following information is due to the Assessor's Office no later than **March 1, 2024**:

1. Complete & sign the RP-467 application.
2. Provide one proof residency:
 - a. Driver's License (stickers on the back are not accepted)
 - b. Voter's Registration Card
 - c. Auto Registration
 - d. Current Paystub
3. Proof that you are turning 65 prior to the end of 2024 or are already 65 years old.
4. *Mobile Home Owners*: a copy of your bill of sale must accompany the application.
5. Proof of your income earned in **2022** must accompany your application.
 - a. Federal Income Tax Return 1040 Form
 - b. Schedule 1
- ❖ If you **do not** file a tax return, please provide the following:
 - a. Proof of non-filing from IRS (help with obtaining this available)
 - b. New York State Worksheet
 - c. Social Security 1099 Statement
 - d. Railroad Retirement 1099
 - e. Pension 1099
 - f. Rental Income Statement (if no Schedule E)
 - g. Business Income Statement (if no Schedule C)
 - h. Wage W-2
 - i. Interest 1099
 - j. Dividends 1099
 - k. Annuities 1099
 - l. Gambling Winnings 1099
 - m. Any other 1099 statements

To be eligible for the program your adjusted gross income earned in 2022, must be under \$48,400.

The application and all applicable income documentation are due to the Assessor's Office no later than March 1, 2024!

DON'T DELAY ~ APPLY TODAY!